





**Part II** Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Tax-free reorganization  
under IRC Section 368(a), 354, and 358.

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18 Can any resulting loss be recognized? ▶ There is no gain/loss recognized in a tax-free reorganization.

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19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ Reportable tax year is 2018.

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
Signature ▶  Date ▶ 2-18-19

Print your name ▶ Greg Hoppe Title ▶ Treasurer

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			

Madison Strategic Sector Premium Fund  
 Form 8937 Schedule  
 Tax-free reorganization October 5, 2018  
 EIN Number: 35-2251599

Part I, Items #10 and #12 and Part II, Items #14 and #15

<u>Cusip Number</u> <u>Surrendered</u>	<u>Ticker Symbol</u> <u>Surrendered</u>	<u>Exchange</u> <u>Ratio**</u>	<u>Net Asset</u> <u>Value per</u> <u>Share</u> <u>Surrendered</u> <u>10.5.18</u>	<u>Net Asset Value</u> <u>per Share</u> <u>Received</u> <u>10.5.18</u>
558268108	MSP	1.493683000	\$12.19	\$8.16

\*\* shares received of Madison Covered Call & Equity Strategy Fnd for every share of Madison Strategic Sector Premium Fnd surrendered at the time of reorganization.